

The Portfolio Engagement Program

DESIGNED TO STREAMLINE

The ESGx Portfolio Engagement Program empowers general partners to integrate ESG into the operations of their portfolio companies.

This Program transforms non-ESG-compliant private equity portfolios, into fully ESG compliant ones. By pre-vetting all of our solution vendors, we at ESGx understand where each solution fits in the market. ESGx tailors and curates solutions based on each companies' needs.

ESGx provides portfolio companies with personalized ESG strategy guidance, alongside custom-tailored solutions.

ESG service and technology vendors are carefully curated for portfolio companies through our proprietary matchmaking algorithm.

Through our ESGx Portal, institutional investors get a birdseye view of portfolio companies' ESG progress in a single, organized location.



1 Individual ESG Analyses



2 Portfolio-Wide Visibility



3 Personalized ESG Support



INDIVIDUAL ESG ANALYSES

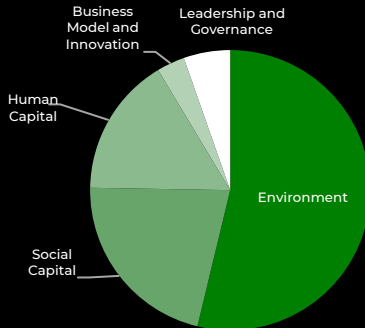
ESGx conducts a thorough analysis of your portfolio companies and provides each with an individualized ESG Analysis. Each company's ESG Analysis includes a company profile, relevant ESG topics to address based on each companies' attributes, and estimated cost-saving impact of addressing the ESG topics listed, enabling companies to prioritize ESG goals and take action.

General Partner Master Dashboard							
1-Aug-2023							
Portfolio Company	Engagement	Providers		Engagement and Revenue Share			
		Met	Engaged	Total Engagement Cost	Revenue Share	Industry ESG Materiality	
Company Name	10	7	\$	20,000,000.00	\$	200,000.00	GHG Emissions, Energy Man
Company Name	10	7	\$	11,543,000.00	\$	35,430.00	Energy Management, Waste
Company Name	8	4	\$	8,228,000.00	\$	82,250.00	Waste Management, Health
Company Name	5	1	\$	720,000.00	\$	720.00	GHG Emissions, Energy Man
Company Name	10	9	\$	17,250,000.00	\$	172,500.00	Waste Man, Waste Man
Company Name	10	9	\$	15,005,000.00	\$	150,050.00	Water Management, Health
Company Name	3	6	\$	6,508,970.00	\$	65,089.70	Product Safety, Energy Man
Company Name	7	5	\$	3,180,000.00	\$	31,800.00	GHG Emissions, Energy Man
Company Name	5	3	\$	4,500,000.00	\$	45,000.00	Energy Management, Waste
Company Name	10	8	\$	14,670,000.00	\$	146,700.00	Waste Management, Health
Company Name	10	9	\$	12,080,970.00	\$	120,809.70	GHG Emissions, Energy Man
Company Name	5	3	\$	3,200,000.00	\$	32,000.00	Waste Man, Waste Man
Company Name	10	7	\$	8,500,800.00	\$	85,008.00	Water Management, Health
Company Name	8	5	\$	6,750,000.00	\$	67,500.00	Product Safety, Energy Man
Company Name	10	8	\$	12,500,000.00	\$	125,000.00	GHG Emissions, Energy Man

PORTFOLIO-WIDE VISIBILITY

Implement ESG solutions across your portfolio through a single point of contact: ESGx provides guidance and custom-tailored solutions to each portfolio company. As engagements commence, ESGx maintains General-Partner-level Dashboards that provide portfolio-wide visibility into project activity, for real-time progress tracking.

ABOUT ESG|X



ESGx Provider Network SASB Materiality Addressed through Providers' Solutions

ESGx has a network of over 250 vetted ESG solution vendors, providers. Our team of engineers and industry specialists seek out the most compelling ESG solutions, and rigorously diligence each provider before inviting them to join our network.

ESGx's matchmaking process ensures right-fit provider curation. ESGx works with companies throughout the ESG journey, assisting with everything from policy and strategy creation to project execution, general purchasing decisions, data management and much more. We take pride in our provider relationships and excellent customer service.

DESIGNED BY INVESTMENT PROFESSIONALS AND ESG EXPERTS

The Portfolio Engagement Program



Achieve ESG excellence across your portfolio



Provide your portfolio companies access to best-in-class ESG solutions at reduced rates



Mitigate risk with our stringent vendor diligence process



Eliminate need for expensive consultants



Earn revenue each time an ESG project is completed

ESGx Partners Include

Brookfield



“ ESGx takes the guesswork out of finding ESG providers for our portfolio. Their diligence and matchmaking process enables me to have comfort and security introducing my clients to the ESGx team and their Provider Network and advance initiatives for my organization. ”

Head of ESG
NYSE listed REIT

3,120 Properties | 100M+ Sqft | \$8Bn AUM